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Kravitz Launches the First and Only Cash Balance Plan Administration Workshops

(Encino, CA) – [Kravitz](#), the national leader in design and administration of [Cash Balance Retirement Plans](#), is launching a series of free Cash Balance Administration workshops and webinars to help make life easier for plan sponsors.

“We have a wealth of practical knowledge and experience to share with plan sponsors and staff who handle day-to-day administration,” stated [Dan Kravitz](#), the firm’s president. *“Cash Balance Plans are more complex than traditional defined contribution plans, so we’re empowering our clients with education and support tools for successful plan management.”*

This innovative program is the first of its kind offered nationally. Kravitz consultants will teach participants Cash Balance basics and provide insight into how to manage day-to-day plan administration issues. The workshop will include topics such as data submission timelines, actuarial reports, funding, testing, valuations, trusts, investments, and more.

“Cash Balance Plans are one of the fastest growing sectors in the pension industry,” said Dan Kravitz. *“As an actuarial firm specializing in Cash Balance Plans, we want to make sure plan sponsors have all the resources they need for efficient, cost effective administration.”*

Kravitz Cash Balance Plan Administration Workshops will take place in January, March and May 2010. A session will be hosted at Kravitz headquarters in Los Angeles, while others will be conducted as interactive webinars.

In-house workshops are limited to Kravitz clients, but anyone is welcome to participate in the webinars. For registration or for more information, visit www.CashBalanceDesign.com, email Seminar@KravitzInc.com or call 818-379-6182.

About Kravitz:

Founded in 1977, [Kravitz](#) is the largest independent firm of its kind in California with over 75 employees, including 10 actuaries and 25 other highly trained and credentialed professionals. Kravitz designed its first Cash Balance Plan in 1989 and is recognized today as the national leader in Cash Balance Plan design. Learn more at www.CashBalanceDesign.com.